

**Beyond Borders Investment Strategies Announces Formation of Advisory Board**

BOSTON, MA – 09/02/14 - Beyond Borders Investment Strategies, LLC announced today the formation of its Advisory Board. Lawrence Pohlman, PhD and Patrick Schena, PhD became the first members of the Board. The company is thrilled to have attracted two investment management leaders from the industry and academia to support its growth.

**Lawrence Pohlman**, PhD has a distinguished career covering 25 years of experience in equity, fixed income and asset allocation. He regularly speaks at professional conferences and is widely published in prominent journals.

Larry was the Chief Investment Officer at BNP Paribas Quantitative Strategies, where his team managed \$3 billion in global quantitative equities and minimum volatility strategies. Before BNP, Larry was responsible for the Quantitative Investment Group at Wellington Management. He and his team developed Wellington Management's quantitative models for a wide range of styles including US and International securities. His team also managed \$26 billion in pure quantitative portfolios. Prior to joining Wellington, Larry was the Director of Research at PanAgora Asset Management where he was responsible for overseeing all research, development and enhancements to PanAgora's quantitative models covering \$12 billion. He also co-chaired PanAgora's Investment Committee. Prior to joining PanAgora, Larry was a Senior Vice President and the Director of Fixed Income Research at Independence Investment Associates. Previous to that, he was a Vice President at Blackrock Financial Management, where he worked in their portfolio engineering group, and was an Associate in Mortgage Securities Research at Goldman Sachs & Co.

Larry holds his Ph.D. in Finance, Masters of Philosophy in Finance, MBA in Finance and Management Science, MS in Operations Research, and BS in Nuclear Engineering, all from Columbia University. He is a member of the American Finance Association, Boston Security Analysts Society, Econometric Society, the Chicago Quantitative Alliance and MENSA.

**Patrick Schena**, PhD is Adjunct Assistant Professor of International Business Relations at the Fletcher School, Tufts University, where he is also Senior Fellow of the Council on Emerging Market Enterprises and Co-Head of SovereigNet, The Fletcher Network for Sovereign Wealth and Global Capital. At SovereigNet, he co-leads efforts aimed at advancing research, advisory leadership and education on the role of sovereigns as institutional investors. In addition, he is an Associate-in-Research at the Fairbank Center for Chinese Studies, Harvard University.

Dr. Schena has 30 years of experience in finance, operations, and technology management focused on investment management. He was formerly a Principal leading delivery of the Investment Management Services practice at a Genpact-Headstrong Corp., a global provider of outsourcing services. He has participated in and co-founded two companies providing technology and operations services to investment managers. He holds a PhD in International Finance from the Fletcher School, Tufts University and additional graduate degrees from The Fletcher School and Boston College.

September 2, 2014

As always, we look forward to continuing our dialogue. Please feel free to reach out to us if you would like to receive our publications, or have any questions or comments about our performance, investment strategy, or other aspects of our business at [vveksler@bbistrategies.com](mailto:vveksler@bbistrategies.com). Also, if you believe that any of your friends or colleagues would benefit from investing with us, please send them our way. Thank you!

Sincerely,

Vitaly Veksler, CFA

CEO and Portfolio Manager